HUB Participation Plan Outline

1. Plan Purpose or Objective

- History of the project team/how the team came to be.
- The goal/and or desired accomplishments.
- Objectives to be achieved.

2. HUB Administration Strategies

- Key components of the plan.
- Defining the relationship. (Sub, JV, or Partnership).
- Resources used to administer the plan.
- Monthly summary of payments/status complete of projects

3. Project Success Planning

- Vision of success.
- Primary point of contact.
- Preconstruction & Construction phase communications & support.
- Prequalification support and guidance.

4. HUB Recruitment

- Statement identifying which guidelines are to be followed.
- Good Faith Efforts strategy, reporting, and documentation.
- Identifying which scopes of work HUB firms will be utilized.
- Soliciting HUB Firms, Advertisements, Outreach Activities.

5. HUB Reporting and Tracking

- Good faith efforts reporting and documents.
- Monthly Summary of payment requests.
- HUB Work performance reports.
- HUB Participation Status reports, explanations of changes in status.
- Final HUB participation report (expectation vs. actual).

6. HUB Retention

- Communication status updates and changes.
- Payment processes completion and review.
- Work performance reviews.
- Final closeout team communication. (lesson learned)